ALTRON

Webfin Changelog

Version 3.11.0

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Contents

1. New Registered Mandates

Purpose

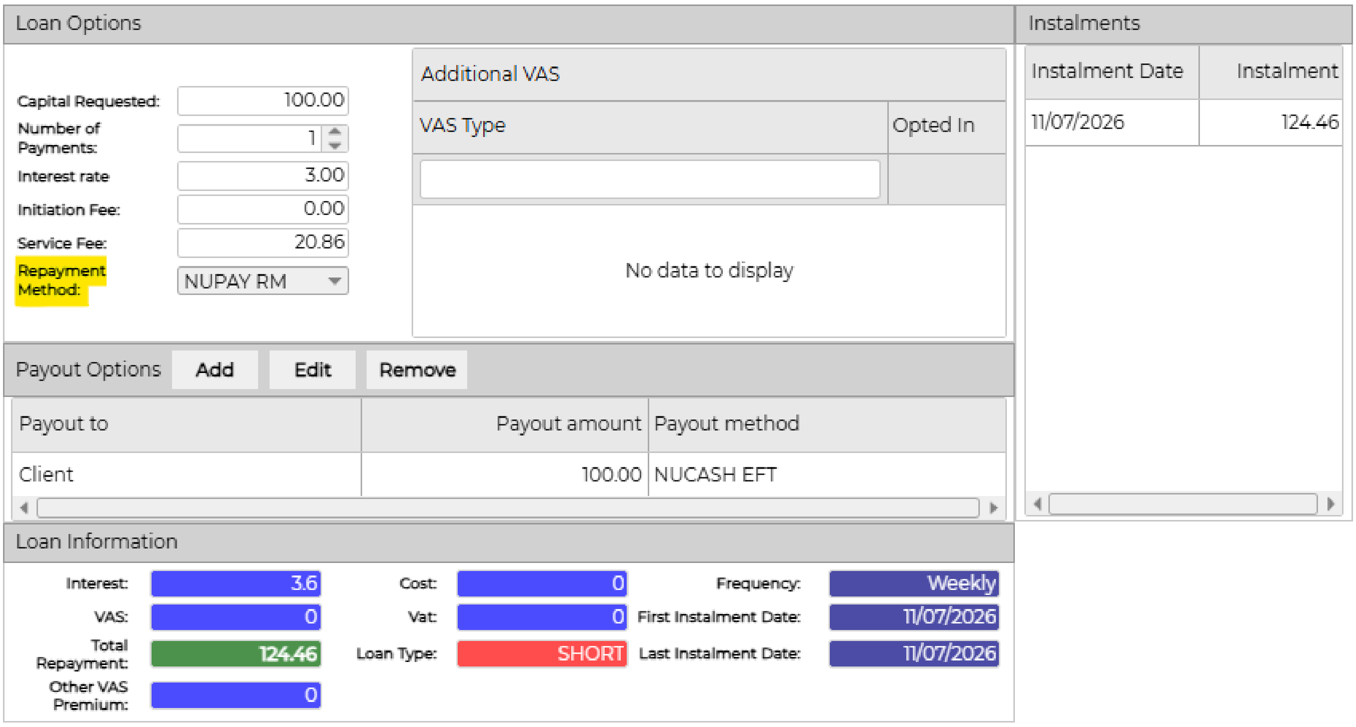
- This feature adds a new function to register mandates without consumer authentication.

Setup

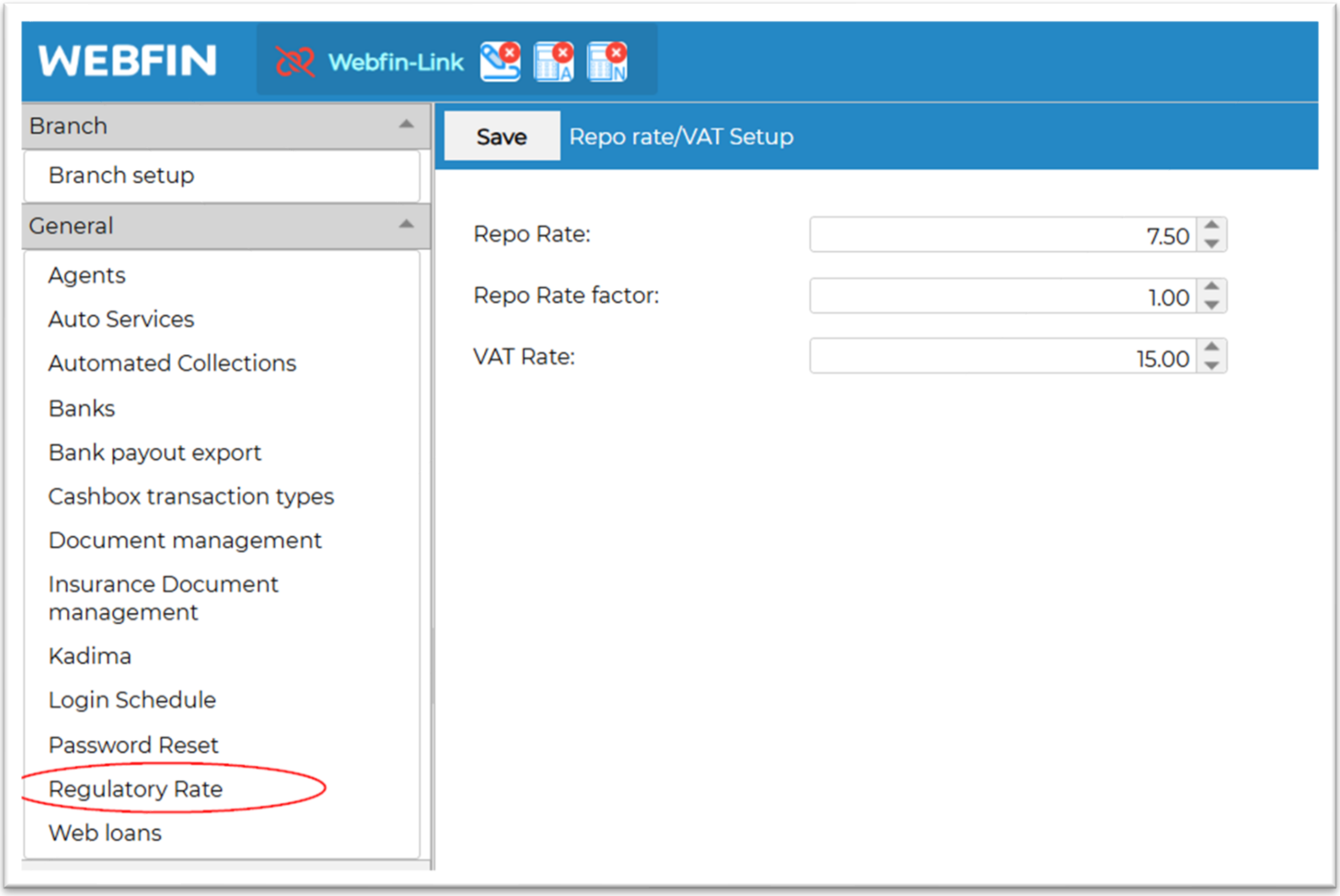
- Same setup process as TT1 and TT3 to be mapped in CPRAS setup via Webfin.

Where/How to access this program.

- This can be access via the Repayment option via Webfin.



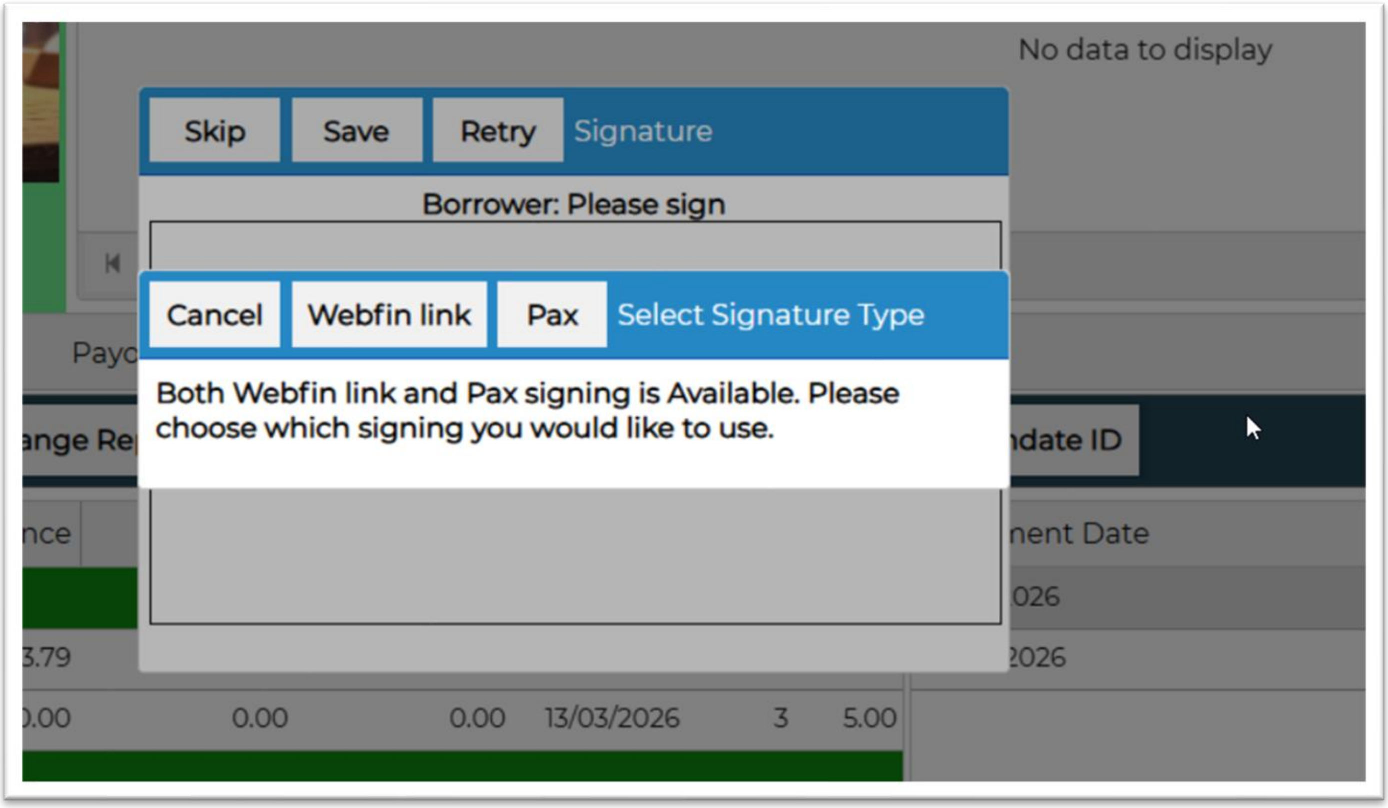
2. Change Regulatory Rates to a Global Setting

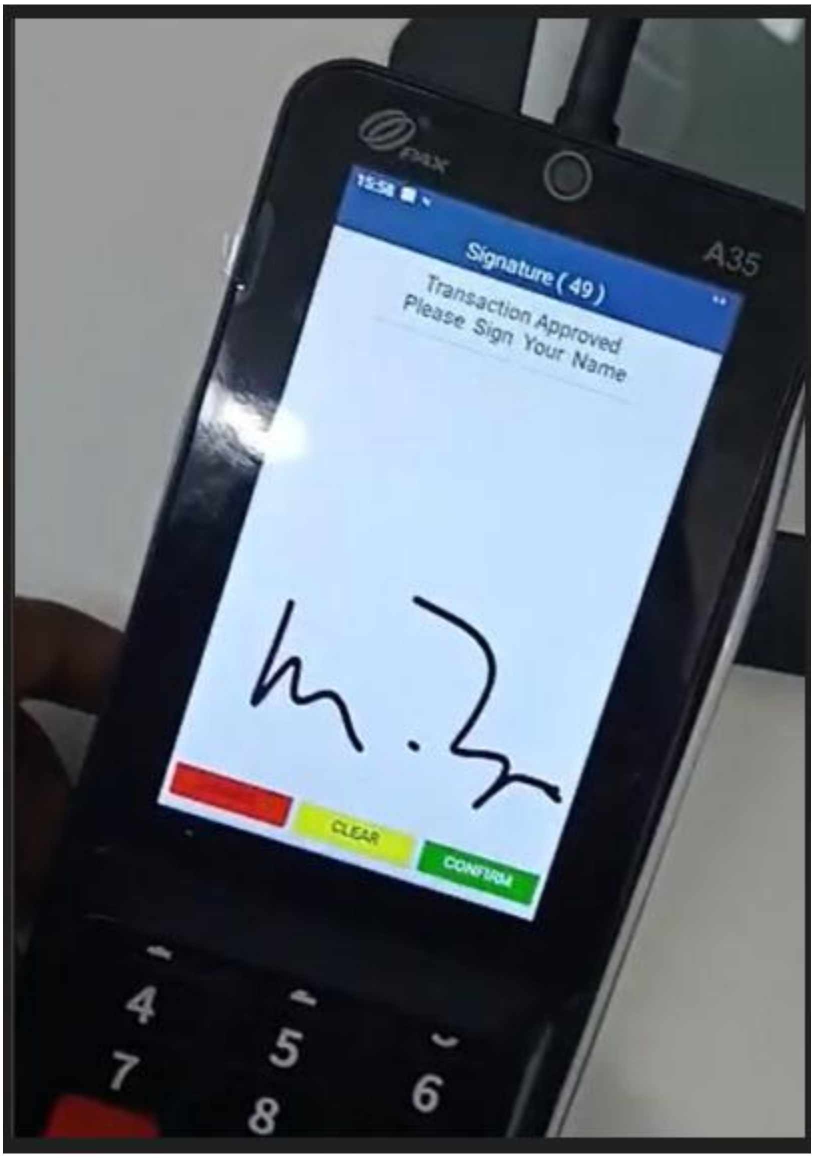


Purpose

- Feature allows to set regulatory rates on a Global Setting which will update all branches settings.

3. Enable PAX terminal device to sign all Webfin Documents





Purpose

- This feature enables the PAX device/terminal for signatures to sign all Webfin documentation.

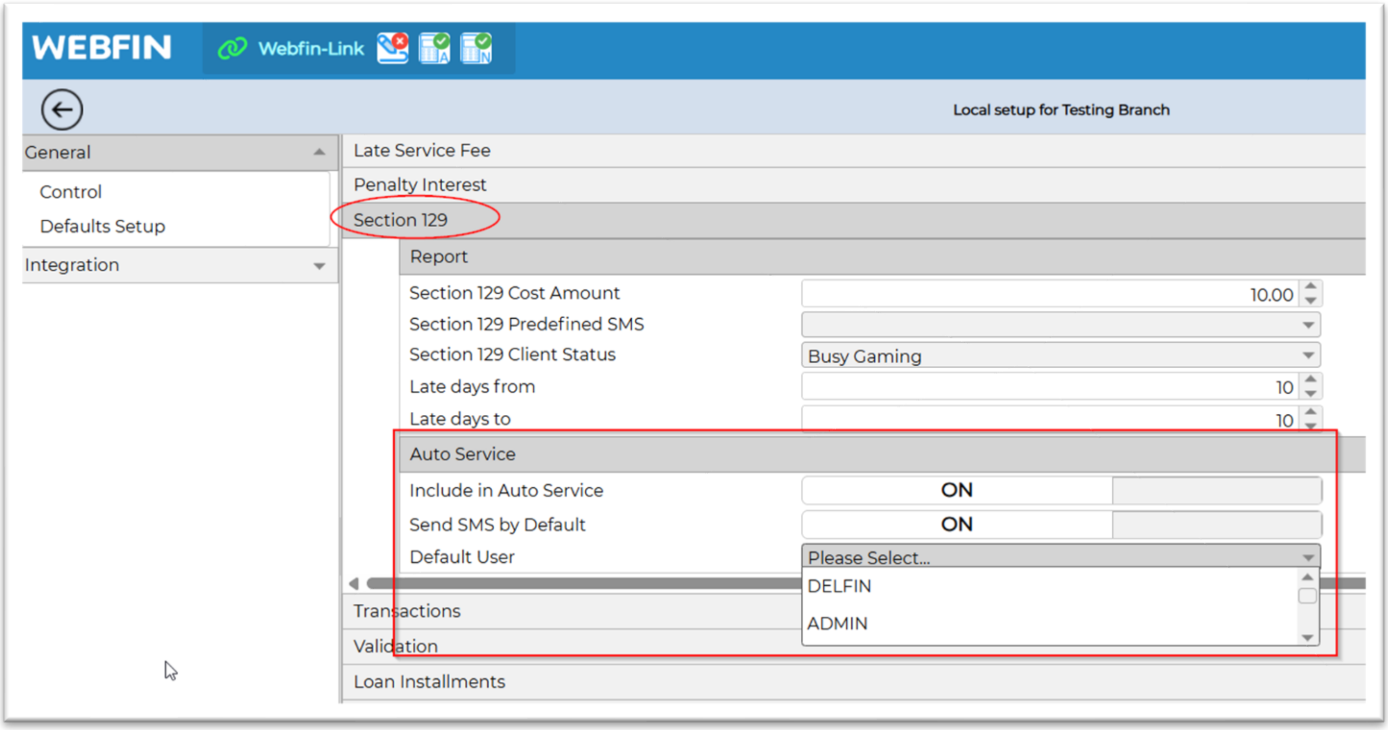
Setup

- Setup >> Branch Setup (Select a branch) >> PAX Terminal Signature (Switch on Sign document with PAX Terminal and select the terminal type. This will be TT3, when adding a TCC PAX A35 device, please select option for PAX via CPRAS2.

Where/How to access this program.

- This can be accessed while registering a loan and you are prompted to sign as a lender or a borrower or a witness.

4. Section 129 Client Statuses Module Enhancement



Purpose

- The purpose of this feature is to automate the Section 129 process and link it to client status. When setup is completed and auto statuses are active, the system will automatically configure and apply the Section 129 initiation time.

Setup

- To set it up navigate to Setup >> Select branch >> Control Settings >> Section 129

Ensure that Auto Services are switched on by navigating to Setup >> General >> Auto Services >> Section 129.

Where/How to access this program.

- You can access this feature's setup from Control settings.

Security

Activating the Auto Service will require a Superuser.

5. Webfin Fingerprint Tokens for Witnesses

Purpose

- The purpose of this feature is to save/have visibility of the fingerprint as a signature on loan documents. This is done to improve security.

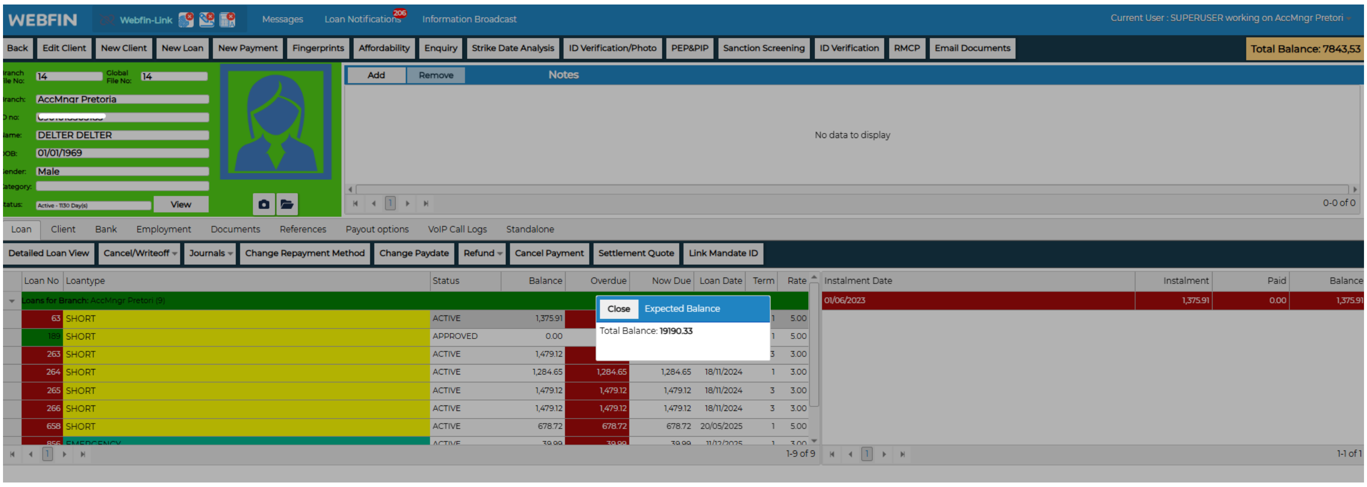
Setup

- To setup Fingerprint signing; navigate to Setup >> General >> Document Management >> Edit document wording >> Tokens >> Signatures.

Where/How to access this program.

- You will access this feature during loan creation, and when the signature is required, you will access the fingerprint reader and scan the consumer's fingerprint. (See the main screenshot above).

6. Late Interest and Late Service Fee Added to Total Loan Balance



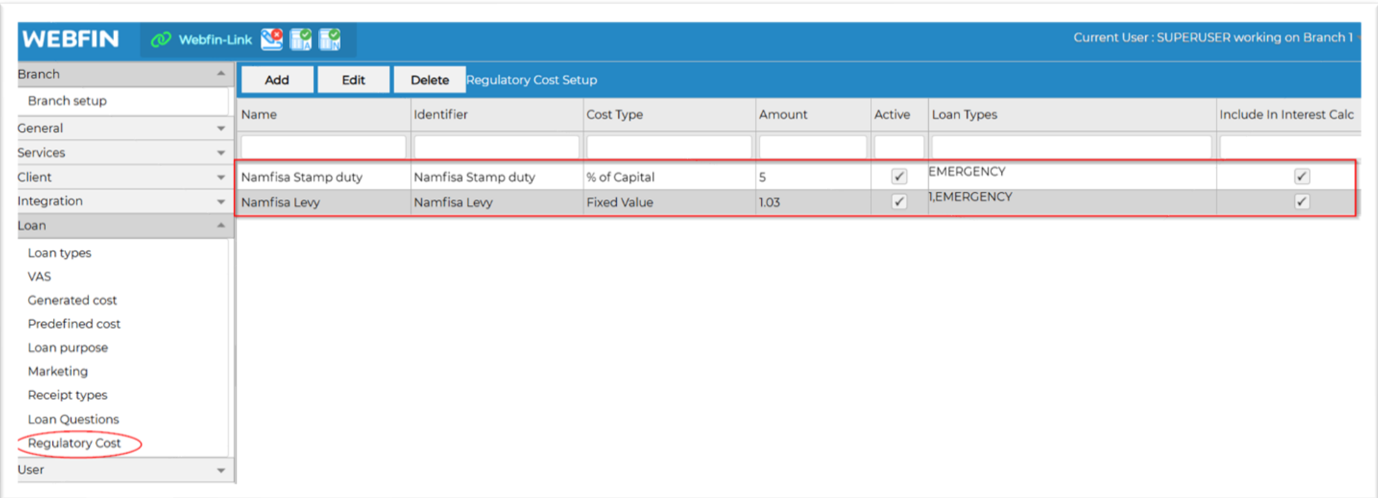
Purpose

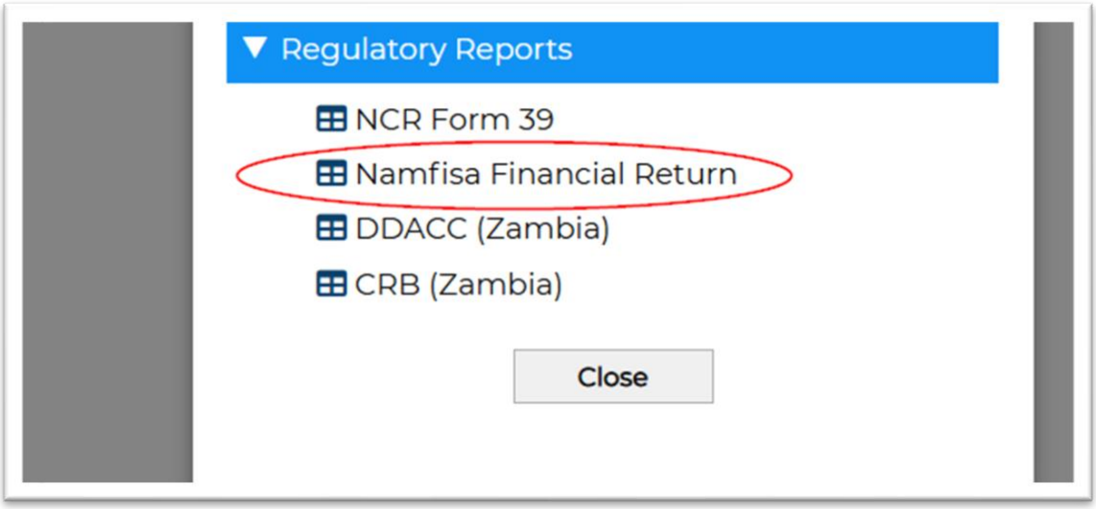
- The purpose of this feature is to ensure that the Loan Balance includes Late Interest and Late Service Fee on the Client screen, this is accessible by clicking on the Total Balance.

Where/How to access this program.

- This feature is accessible on the client profile.

7. "Stamp Duty" and a "NAMFISA Levy" COMPLIANCE WEBFIN





Purpose

- The purpose of this feature is to allow clients in Namibia to remain compliant with NAMFISA regulations by accurately calculating and displaying mandatory charges (such as the NAMFISA Levy and Stamp Duty) on loan agreements.

Setup

- To set this up navigate to Setup >> Loan >> Regulatory Cost.

Where/How to access this program.

- This feature is accessible via Webfin reports after the calculations are applied on the registered loan. Report name is Namfisa Financial Return.

After generating the report, the report will have the NAMFISA Levy and Stamp Duty values on it.